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FOR

**METHOD AND APPARATUS FOR SIMPLIFIED DETERMINATION OF A DESIGN  
SCHEDULE UTILIZING COMPUTER AIDED DESIGN (CAD) MODEL INFORMATION**

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# METHOD AND APPARATUS FOR SIMPLIFIED DETERMINATION OF A DESIGN SCHEDULE UTILIZING COMPUTER AIDED DESIGN (CAD) MODEL INFORMATION

## FIELD OF INVENTION

5           The invention relates to the field of computer aided design (CAD). More specifically, the invention relates to simplified determination of manufacturing project schedules utilizing CAD model information.

## BACKGROUND OF THE INVENTION

10           Manufacturing a part may involve a number of various stages. Each stage may involve certain aspects of manufacturing. For example, in the case of manufacturing a part, such as a steel wheel for an automobile, a first stage may involve an engineer designing a wheel to meet a customer's needs. Once designed by the engineer, the design of the wheel is utilized to make a pattern to form a mold of the wheel.

15           Subsequently, steel is poured into the mold to cast the wheel, and the wheel casting is cleaned and inspected for quality. In order to complete the wheel for delivery to the customer, features, such as lugholes, decorative patterns, polishing, and the like, may be machined into the wheel.

20           Additionally, below each stage described above various additional stages may also be present. For example, in designing the wheel, the engineer may design a hub, spokes, and so forth of for the wheel. Making the pattern may involve various aspects, such as making a core box for particular features in the casting, checking the availability

of materials, and selecting a particular vendor. For more complex parts, such as entire automobiles, the stages become more complex and numerous.

An important aspect of manufacturing is coordinating and scheduling (i.e., project scheduling) all of the various stages. Project scheduling the various stages provides proper completion of the various stages at prescribed times and ensures that the part is manufactured in a timely manner to the satisfaction of the customer. However, the project scheduling of all of the various stages may increase in complexity and difficulty based at least upon the complexity of the design because a highly complex design may require numerous and complicated stages to manufacture.

Accordingly, often times, an initial variable considered in determining a project schedule for manufacturing a particular part involves an engineer determining a time required to completely design the particular part with its predetermined complexity and specifications. Determining this initial variable, often times, involves gathering a project team, including the engineer(s) responsible for designing the part, and the engineer(s) providing the required time based at least upon their experience.

The time based at least upon experience of the engineers may only be an estimate because as the part is designed, the engineer may make numerous modifications, and the methodology of the design may be modified (i.e., instead of a flat surface, a curved surface and so forth). Furthermore, the engineer may design complex parts utilizing computer aided design (CAD) programs because CAD programs allow a user to design various parts in "virtual" space before the parts ever reach a manufacturing stage. As CAD programs have become more powerful, parts modeled in

“virtual” space (i.e., CAD models) have become more true to life. In the example of the wheel, the engineer may design each component of the wheel (i.e., the hub, spokes, and so forth of for the wheel) as separate CAD models and assemble the CAD models for the completed wheel. Utilizing CAD programs allows the engineer to easily make  
5 various modifications during the design process.

Because the project scheduling is based at least upon the complexity of the part thereby affecting the time required to design the part, modifications in the estimated time may detrimentally affect the subsequent stages of the manufacturing process. However, the estimated time for the design is commonly used to initiate the project  
10 scheduling. The project scheduling may then be incorporated into any project scheduling software, such as, Microsoft® Project, by Microsoft Corporation of Redmond, Washington.

## BRIEF DESCRIPTION OF DRAWINGS

The invention is illustrated by way of example and not by way of limitation in the figures of the accompanying drawings, in which the like references indicate similar elements and in which:

5           **FIGURE 1** illustrates a block diagram of one embodiment of a mechanical design application for determining a design schedule utilizing solid model information, in accordance with one embodiment of the invention;

**FIGURE 2** illustrates an exemplary solid model, for which, a design schedule may be determined utilizing solid model information, in accordance with one  
10           embodiment of the invention;

**FIGURE 3** illustrates an exemplary user interface for inputting of parameters for operations, thereby facilitating determination of a design schedule, in accordance with one embodiment of the invention;

**FIGURES 4A-4C** illustrate an exemplary user interface and solid model  
15           information that may be organized as tables for determining a design schedule for designing a part utilizing the solid model information, in accordance with one embodiment of the invention;

**FIGURE 5** illustrates determining a design schedule for a solid model utilizing solid model information, in accordance with an alternate embodiment of the invention;

20           **FIGURE 6** illustrates an exemplary user interface for determining a design schedule for designing a part utilizing the solid model information, in accordance with another embodiment of the invention;

**FIGURE 7** illustrates relevant operational flows of one embodiment of the design scheduling engine; and

**FIGURE 8** illustrates one embodiment of a computer system suitable to be programmed with the mechanical design application of the invention.

## DETAILED DESCRIPTION OF THE INVENTION

In the following description, various aspects of the invention will be described.

However, it will be apparent to those skilled in the art that the invention may be practiced with only some or all described aspects. For purposes of explanation, specific  
5 numbers, materials and configurations are set forth in order to provide a thorough understanding of the invention. However, it will also be apparent to one skilled in the art that the invention may be practiced without the specific details. In other instances, well-known features are omitted or simplified in order not to obscure the invention.

Parts of the description will be presented in terms of operations performed by a  
10 computer system, using terms such as data, flags, bits, values, characters, strings, numbers and the like, consistent with the manner commonly employed by those skilled in the art to convey the substance of their work to others skilled in the art. As well understood by those skilled in the art, these quantities take the form of electrical,  
15 magnetic, or optical signals capable of being stored, transferred, combined, and otherwise manipulated through mechanical and electrical components of the computer system, and the term computer system includes general purpose as well as special purpose data processing machines, systems, and the like, that are standalone, adjunct or embedded.

Various operations will be described as multiple discrete steps in turn, in a  
20 manner that is most helpful in understanding the invention. However, the order of description should not be construed as to imply that these operations are necessarily

order dependent. In particular, these operations need not be performed in the order of presentation.

Reference throughout this specification to "one embodiment" or "an embodiment" means that a particular feature, structure, or characteristic described in connection with the embodiment is included in at least one embodiment of the invention. Thus, the appearances of the phrases "in one embodiment" or "in an embodiment" in various places throughout this specification are not necessarily all referring to the same embodiment or invention. Furthermore, the particular features, structures, or characteristics may be combined in any suitable manner in one or more embodiments.

For the purposes of describing the invention, 3-D computer aided design (CAD) models will be referred to as solid models. That is, the 3-D CAD models may have solid properties, such as, but not limited to, volume, weight, and density. Additionally, solid operations, such as subtract, unite, and the like, may be performed utilizing the 3-D CAD models. Furthermore, it should be appreciated that the 3-D CAD models may be of the parametric type, where various aspects of the 3-D CAD models may be updated utilizing underlying sketches, and so forth. Accordingly, in the CAD environment, the 3-D CAD models may be referred to as solid models.

In various embodiments of the invention, an improved way of determining a design schedule utilizing solid model information is disclosed. This and other advantages will be evident from the disclosure.

**FIGURE 1** illustrates a block diagram of one embodiment of a mechanical design application for determining a design schedule utilizing solid model information, in



accordance with one embodiment of the invention. In **FIG. 1**, mechanical design application **100** includes an end user interface **102**, a design engine **104**, and a design database **106**. The design engine **104** includes, in particular, a design scheduling engine **108**, in accordance with the invention. Together, the elements cooperate to determine a design schedule utilizing solid model information, in accordance with the invention.

In **FIG. 1**, the end user interface **102** operates to graphically display and receive input, from a user, of a solid model under the control of the design engine **104**. Under the control of the design engine **104**, the design database **106** operates to store solid model information to be accessed for determining a design schedule utilizing solid model information. In particular, the design scheduling engine **108** utilizes various solid model information to determine a design schedule for designing the solid model. Except for the teachings of the present invention incorporated in the design scheduling engine **108**, the mechanical design application **100** is intended to represent a broad range of CAD software known in the art, including but not limited to Autodesk Inventor™, available from Autodesk, Inc. of San Rafael, California.

**FIGURE 2** illustrates an exemplary solid model, for which, a design schedule may be determined utilizing solid model information, in accordance with one embodiment of the invention. Shown in **FIG. 2** is a solid model, a wheel **200**. Also shown in **FIG. 2**, is a design list of the wheel **200**, wheel design list **210**. As will be described in further detail below, wheel design list **210** corresponds to the operations

associated with the solid model, the wheel **200**, employed by a user (not show), associated with the design.

As shown in **FIG. 2**, the wheel design list **210** lists in browser form the operations associated with the wheel **200**, such as, a sketch **211**, a sweep **212**, a fillet **213**, to name but a few, thereby providing solid model information corresponding to the solid model, the wheel **200**. Each of the operations **211-213** may include further details regarding particular input parameters entered by the user to facilitate the operations **211-213**. Each of the operations shown in the wheel design list **210** requires the user spending time to input the various parameters to facilitate the operations **211-213** based at least upon the complexity of the operation. As shown in the wheel design list **210**, numerous operations **211-213** may be required to design a single solid model, the wheel **200**, thereby increasing the time required to design the wheel **200**.

**FIGURE 3** illustrates an exemplary user interface for inputting of parameters for operations, thereby facilitating determination of a design schedule, in accordance with one embodiment of the invention. Even though the number of operations may be numerous for a single solid model, for the purposes of fully describing the invention, a single exemplary operation is described in detail. However, it should be appreciated by those skilled in the relevant art that the description of the single exemplary operation may be applicable to any type of operation. Accordingly, shown in **FIG. 3**, is a user interface of an operation associated with a solid model, in particular the fillet operation **213** (shown in **FIG. 2**) facilitated through user interface as a fillet menu **300**. Shown in

**FIG. 3**, the fillet menu **300** includes various fields/icons **310-314** through which inputs may be entered by the user for the fillet operation **213**.

As illustrated in **FIG. 3**, each of various fields/icons **310-314** may also include various fields/icons to further detail the fillet operation **213**. Accordingly based at least upon the complexity of the operation, the user may be required to spend an increased amount of time to input the desired inputs via the various fields/icons **310-314**. As will be described in further detail below, data corresponding to a quantifiable time for various operations, based at least upon the complexity and the number of operations, may be determined, in accordance with an embodiment of the invention.

**FIGURES 4A-4C** illustrate an exemplary user interface and solid model information that may be organized as tables for determining a design schedule for designing a part utilizing the solid model information, in accordance with one embodiment of the invention. For the purposes of describing the invention, it will be assumed that a design schedule for a solid model, such as, but not limited to, the wheel **200** (shown in **FIG. 2**) will be determined. Furthermore, the design schedule will be for a new design of the wheel **200**.

Shown **FIG. 4A**, an exemplary user interface, scheduler menu **400**, includes various fields for the user to enter various inputs, whereby the design engine **102** receives solid model information to be stored in the design database **106** (both shown in **FIG. 1**) to be accessed by design scheduling engine **108**. For example, the scheduler menu **400** includes input fields such as, but not limited to, a part family field **410**, a part type field **411**, and a user identifier field **412**. In the exemplary scheduler menu **400**, the

part family field **410** may be the field for receiving a particular part family of the wheel **200** such as, but not limited to, "axel assembly". The part type field **411** may receive an input of "wheel", and the designer identifier field **412** may receive a user identifier, such as, but not limited to, user initials "wkb".

5            Additionally, as shown in **FIG. 4A**, each of the input fields **410-412** has a drop-down arrow to aid the user in entering the appropriate information. For example, the part family field **410** may include part families that correspond to a particular company (i.e., automotive axel manufacturing company). The part type field **411** may include part types that each of the part families have associated with it, such as, for example, if the part family is axel assembly, the part types that the particular company have associated with the part family may be parts that make up the axel assembly. The user identifier field **412** may have the user identifiers of individual designers that work for the company. Once the information from the above fields is entered and received **410-412**, the information may be stored in the design database **106** as solid model information along with the other solid information such as wheel design list **210** (shown in **FIG. 2**) to be accessed.

Referring now to **FIG. 4B**, the solid model information received from the scheduler menu **400** is accessed and utilized to determine a design schedule for designing the solid model, the wheel **200**, in accordance with one embodiment of the invention. In order to describe the invention, in **FIG. 4B**, the solid model information is shown organized as an assembly table **420**. However, it should be appreciated by

those skilled in the relevant art that the solid model information may be organized in any type of structure within the intent and scope of the invention.

As shown in **FIG. 4B**, the part family, the axel assembly, has four part types that are within the part family **421**, a hub **422**, bearings **423**, an axel **424**, and a wheel **425**.

- 5 The four part types **422-425** may represent previously designed part types for the particular part family. Even though, the example part for describing the invention is the wheel **200**, the other part types **422-424** are shown in **FIG. 4B** to illustrate some of the solid model information relationships utilized to determine a design schedule by the design scheduling engine **108**.

Continuing to refer to **FIG. 4B**, associated with each part type **422-425** is a complexity value **431**. The complexity value **431** may be determined from solid model information, such as, but not limited to, operations employed by the user to design each part type **422-425** as described above with respect to the wheel **200** and its corresponding wheel design list **210** (both shown in **FIG. 2**). For example, complexity value **431** may be based at least upon the type of operations and the number of operations, such as the operations described above. In one embodiment, once the design of a part is complete, the design scheduling engine **108** causes other functional blocks (not shown) to access the operation list, such as the wheel design list **210** (shown in **FIG. 2**), and determines a complexity value for the particular part. As shown in **FIG. 4B**, the hub part type **422** has a complexity value of 5, the bearings part type **423** have a complexity value of 5, the axel part type **424** has a complexity value of 7, and the wheel part type **425** has a complexity value of 3. Since the complexity value

431 has a range of 1-10, the hub part type 422 and bearings part type 423 may be considered to be of medium complexity, the axel part type 424 of higher complexity, and the wheel part type 425 of relatively low complexity. Continuing with the example of determining a design schedule for the wheel 200, as shown in FIG. 4B, the wheel part type 425 is determined by the design scheduling engine 108 to be of a low complexity based at least upon the number and types of operations associated with a previously designed wheel. Even though the complexity value has a range of 1-10, it should be appreciated by those skilled in the relevant art that the value may be of any range (i.e., any scale).

In FIG. 4B, in addition to the complexity value 431, the assembly table 420 also includes a user level value 432. The user level value 432 may be based at least upon the time a particular user has spent using the mechanical design application 100 (shown in FIG. 1), thereby providing an indication of a user skill level. That is, as the user spends more time using the mechanical design application 100, the more skilled the user becomes with the mechanical design application 100, thereby decreasing the time required to design particular parts using the particular mechanical design application 100. In one embodiment, accordingly, when a user identifier, such as, but not limited to, user initials, is received, via the user identifier field 412 (shown in FIG. 4B), the design scheduling engine 108 causes other functional blocks (not shown) to retrieve a user log associated with the user identifier. Using the retrieved usage log associated with the user identifier, for example the user initials, the design scheduling engine 108 determines the user level value 432. For the example of the wheel 200, the

user initials received may be wkb, and the corresponding usage log may be long, such as, time equivalent to 5 years of usage, thereby the design scheduling engine 108 determines the user level value to be 5 (i.e., very experienced with particular mechanical design application 100). Again, in FIG. 4B, the user level value 432 has a range of 1-5, but it should be appreciated by those skilled in the relevant art that the value may be of any range (i.e., any scale).

Referring to an estimated time column 433, in FIG. 4B, the design scheduling engine 108 accesses the solid model information 431 & 432 for the various part types 422-425 and utilizes this information to determine a design schedule for each of the various part types 422-425, in accordance with one embodiment of the invention. As shown in FIG. 4B, utilizing the solid information for the hub 422, which includes a complexity value 431 of 5 and a user identifier with a user level value 432 of 5, the design scheduling engine 108 has determined that the estimated time should be 15 days 433 to design the part. Utilizing the solid model information for the bearings 423, in FIG. 4B, the design scheduling engine 108 has determined a design schedule of 20 days 433 because even though the complexity value 431 of the bearings 423 is similar to the hub 422, the solid model information for the bearings include a user identifier with a user level value 432 of 3. Shown in FIG. 4B, two designers having the same designer level value 432 of 1 will have different design schedules 433 for part types having different complexity values 431 as shown for the axel 424 and the wheel 425.

Finally, referring to FIG. 4C, utilizing the solid information, as described above with respect to FIGS. 4A & 4B, in one embodiment, the design scheduling engine 108

has determined a design schedule for the wheel **200** and is illustrated as a wheel table **440**. Shown in **FIG. 4D**, the wheel table **440** includes the part types within the part family column **421** under which the wheel **200** is listed. The complexity value **431** for the wheel **200** is determined by the design scheduling engine **108** to be 3, and the user level value **432** for the user identifier of wkb is determined by the design scheduling engine **108** to be 5. Thus, the design schedule for the wheel **200** designed by the user wkb is determined by the design scheduling engine **108** to be 2 days.

As a result, a design schedule is determined for a solid model utilizing solid model information.

**FIGURE 5** illustrates determining a design schedule for a solid model utilizing solid model information, in accordance with an alternate embodiment of the invention. Shown in **FIG. 5** is an assembly table **500** that is similar to the assembly table **420** (shown in **FIG. 4B**). However, in **FIG. 5**, the assembly table **500** includes additional solid information as actual time **510**. As described above with respect to **FIGS. 4B & 4C**, the design scheduling engine **108** may determine the estimated time **433** from the solid model information of complexity value **431** and user level value **432**. In addition, in the embodiment shown in **FIG. 5**, the actual time **510** required to design the part types may also be utilized (i.e., the times recorded).

When the design scheduling engine **108** determines design schedule for a new part, the design scheduling engine **108** may take into account discrepancies between the estimated time **433** and the actual time **510**. For example, in the case of the hub part type **422**, the estimated time **433** is 15 days, but the actual time **510** is 10 days.



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The design scheduling engine **108** may determine the design schedule for the new part based at least upon the actual time **510** if a predetermined threshold is reached, such as, but not limited to, 20% discrepancy between the estimated time **433** and the actual time **510**. That is, if the actual time **510** is 20% less than the estimated time **433**, the design scheduling engine **108** may determine the design schedule for the new part will be based at least upon the actual time **510**. Accordingly, if the actual time is 20% more than the estimated time **433**, the design scheduling engine **108** may determine the design schedule for the new part based at least upon the actual time **510**. However, if the actual time **510** does not vary from the estimated time **433** by more than 20%, the design scheduling engine **108** may determine the design schedule for the new part based at least upon the estimated time **433**. Furthermore, utilizing the actual time **510** by the design scheduling engine **108** to determine the design schedule may involve the user level value **432** (i.e., the actual time may be adjusted for the user level value **432**).

As a result, a design schedule is determined for a solid model utilizing solid model information taking into account for actual design times.

**FIGURE 6** illustrates an exemplary user interface for determining a design schedule for designing a part utilizing the solid model information, in accordance with another embodiment of the invention. Shown in **FIG. 6**, a scheduler menu **600** includes various fields **410-412**, **610**, **611**, and **620** to be entered by the user. Similar to the fields described above, the scheduler menu **600** includes the part family field **410**, the part type field **411**, and the user identifier field **412**. However, when determining a design schedule for a new part, the user may start from a reference operation part (i.e.,

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5 a solid model that may be similar to the new part, in particular, similar operations). This is facilitated by a reference operation part field **610**, where a part type may be selected from a list of similar solid models. If selection of a reference operation part is received, the design scheduling engine **108** utilizes the solid model information of the selected reference operation part and determines an estimated time, as previously described, and displays the time in a estimated time field **640** included in the scheduler menu **600**. Furthermore, as shown in **FIG. 6**, a design list, such as the wheel design list **210** (shown in **FIG. 2**), is generated and displayed in a current estimation field **630** within the scheduler menu **600**. The current estimation field facilitates a visual representation of the operations involved with the new design.

15 Shown in **FIG. 6**, the scheduler menu **600** includes an estimated operation(s) field **611**. The estimated operation(s) field **611** includes various operations **620**, where the various operations **620** are generated and displayed similar to the manner in which the various operation **620** are generated and displayed during the execution of the mechanical design application **100**. Even if a reference operation part is selected, the user has the option of selecting additional operations **620** from the estimated operation(s) field **611**. If selection of the additional operations is received, the design scheduling engine **108** determines a new design schedule taking into account the received additional operation. Furthermore, the new design schedule is generated and displayed in the estimated time field **640**, thereby facilitating dynamic updates to the design schedule for the new part as solid information varies.

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Alternatively, the user may not start with a reference operation part, but instead design a part from the varying operations that may be associated with a particular new part (i.e., relying on experience to determine the types of solid information that may be required for the new part). The scheduler menu **600** shown in **FIG. 6** facilitates receiving user selected solid information.

As a result, a design schedule is dynamically determined and updated for a solid model utilizing user entered solid model information.

**FIGURE 7** illustrates relevant operational flows of one embodiment of the design scheduling engine **108** of **FIG. 1**. For the illustrated embodiment, the design scheduling engine **108** is programmed in an event driven model (i.e., the design scheduling engine **108** is to execute in a system environment where various event notification services are available from an operation system). One example of such an operation system suitable for practicing the invention is the Windows<sup>®</sup> operating system, available from Microsoft Corporation of Redmond, Washington. In alternate embodiments, the design scheduling engine **108** may be implemented in other programming approaches.

As shown in **FIG. 7**, the design scheduling engine **108** accesses CAD model information corresponding to a CAD model **710**. As previously described, the CAD model information may include one or more of part family **410**, part type **411**, user identifier **412**, reference operation part **610**, estimated operation(s) **611**, and so forth that may be received through the above exemplary user interfaces. As previously described, utilizing the CAD model information, an estimated time may be determined.

In an embodiment, in response to accessing the CAD model information, the design scheduling engine **108** determines if actual time is included in the accessed CAD model information **720**. If it is determined that actual time is included in the CAD model information, the design scheduling engine **108** determines if a threshold is met for  
5 utilizing the actual time **730**. As previously described, the threshold for utilizing the actual time may be based at least upon a 20% discrepancy. Shown in **FIG. 7**, if the threshold is met by the actual time, the actual time is utilized **760** by the design scheduling engine **108**, and a user level value is taken into account **750** to determine a time value for scheduling of the design of the solid model **770**.

However, if it is determined that the actual time is not included in the accessed CAD model information and/or the threshold is not met **720 & 730**, the design scheduling engine **108** correlates the received CAD model information with a complexity value **740**, as described above. Once the complexity value is determined, the design scheduling engine **108** takes into account the user level value **750**, which can be  
10 determined by retrieving user information, and determines a time value for scheduling of the design of the solid model **770**.

As a result, a design schedule utilizing solid model information is determined.

**FIGURE 8** illustrates one embodiment of a computer system suitable to be programmed with the mechanical design application of the invention. As shown, for the  
20 illustrated embodiment, computer **800** includes processor **802**, processor bus **806**, high performance I/O bus **810** and standard I/O bus **820**. Processor bus **806**, and high performance I/O bus **810** are bridged by host bridge **808**, whereas I/O buses **810** and

820 are bridged by I/O bus bridge 812. Coupled to processor bus 806 is cache 804. Coupled to high performance I/O bus 810 are system memory 814 and video memory 816, against which video display 818 is coupled. Coupled to standard I/O bus 820 are disk drive 822, keyboard and pointing device 824, and communication interface 826.

5           These elements perform their conventional functions known in the art. In particular, disk drive 822 and system memory 814 are used to store permanent and working copies of the mechanical design system incorporated with the teachings of the invention. The permanent copy may be pre-loaded into disk drive 822 in factory, loaded from distribution medium 832, or down loaded from a remote distribution source (not shown). Distribution medium 832 may be a tape, a CD, and DVD or other storage medium of the like. The constitutions of these elements are known. Any one of number implementations of these elements known in the art may be used to form computer system 800.

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15           In general, those skilled in the art will recognize that the invention is not limited by the details described, instead, the invention can be practiced with modifications and alterations within the spirit and scope of the appended claims. The description is thus to be regarded as illustrative instead of restrictive on the invention.

20           Thus, an improved way of determining a design schedule utilizing solid model information is disclosed.